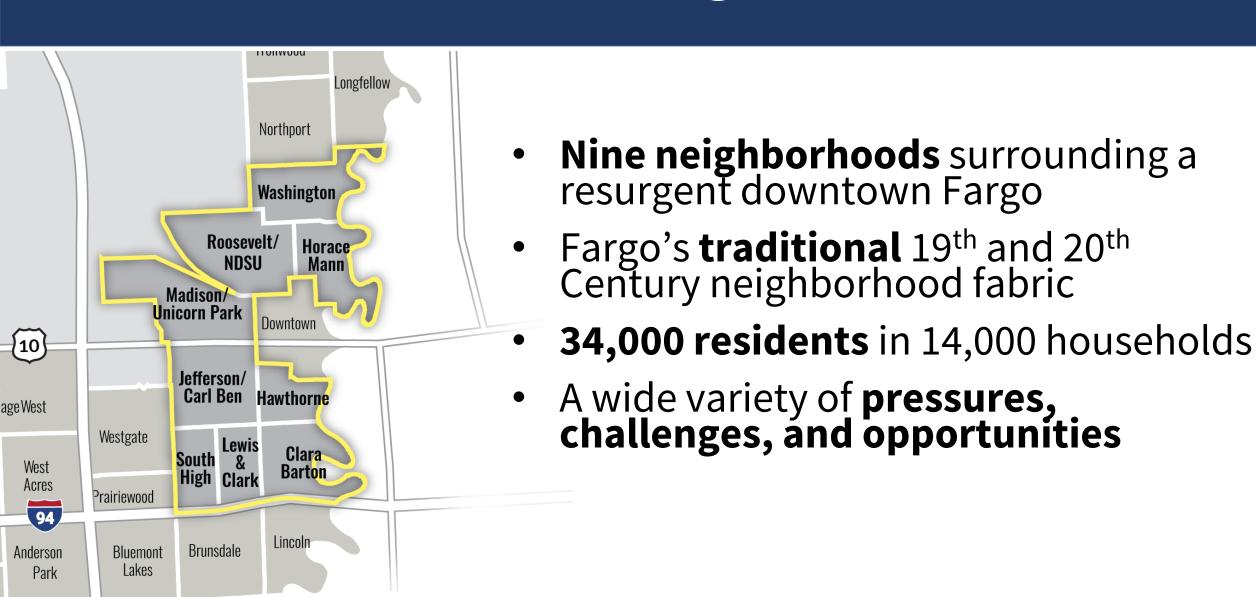


Agenda

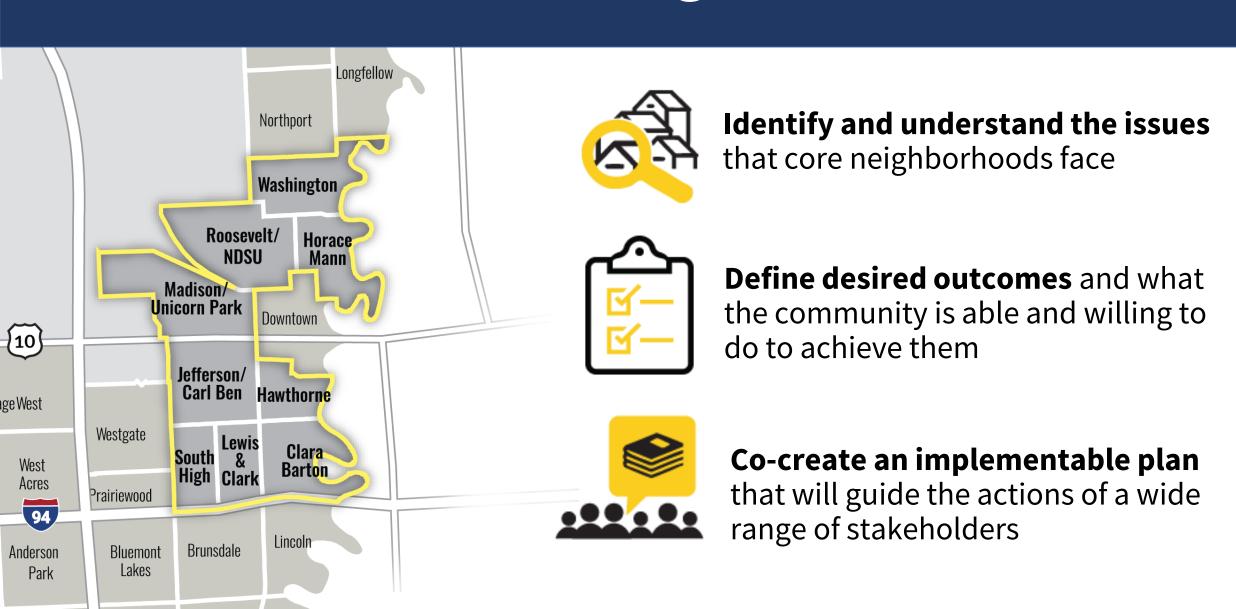
- Welcome
- Project introduction and process overview
- Preview of housing market and neighborhood analysis work
- Discussion: From your perspective, what challenges and issues should this project address?
- Next steps

Project Introduction and Process Overview

What are the Core Neighborhoods?



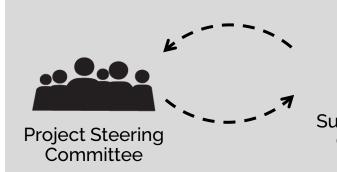
What will we be doing?



What process will get us there?



How parallel but coordinated group work will produce a core neighborhoods master plan









ıb-Area North Sub-Area Central Committee Committee

What these groups will be working on

CITYWIDE AND CORE NEIGHBORHOODS CONTEXT AND SYSTEMS

AREA SPECIFIC
CONTEXT AND ENGAGEMENT

PHASE 1
FEBRUARY - MAY



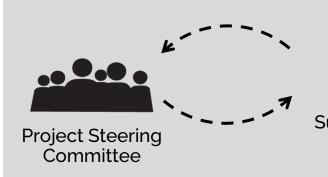


AREA SPECIFIC PICTURE





How parallel but coordinated group work will produce a core neighborhoods master plan









Sub-Area Central Committee

What these groups will be working on

CITYWIDE AND CORE **NEIGHBORHOODS CONTEXT AND SYSTEMS**

AREA SPECIFIC CONTEXT AND ENGAGEMENT

PHASE 1 **FEBRUARY - MAY**





AREA SPECIFIC PICTURE

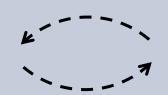












AREA SPECIFIC PICTURE





Products of the Process

PHASE 3 SEPTEMBER THROUGH NOVEMBER

What's included in the Master Plan



MARKET CONTEXT AND NEIGHBORHOOD TYPOLOGY



ISSUES/ OPPORTUNITIES



PLANNING AND INTERVENTION FRAMEWORK

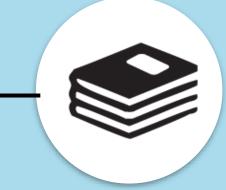


IMPLEMENTATION TOOLKIT



RECOMMENDATIONS AND IMPLEMENTATION ACTIONS ORGANIZED BY THREE SUB-AREAS AND NINE NEIGHBORHOODS





THREE HIGH LEVEL AREA PLANS



NINE IMPLEMENTATION BRIEFS



Roles and Responsibilities

Project Steering Committee Members

- Serve as project ambassadors in your civic spheres
- Engage with colleagues and stakeholders to inform them about the project and gather information/feedback
- Provide a citywide and systems-level perspective
- Aid with the interpretation of findings
- Participate in the process of guiding the design of new or modified initiatives to achieve desired outcomes

Housing Market and Neighborhood Analysis

Scope and Purpose



- Citywide housing market analysis to understand market-wide and sub-market trends
 - Indicators of demand, investment, and disinvestment
 - Shifts in ownership patterns and investment behaviors
- Special attention to patterns/trends within the core neighborhoods to better understand issues raised by stakeholders

Scope and Purpose



 Assist community in answering a few basic questions throughout the planning process:

What are the problems we need to solve?

Where do we need to solve them?

What solutions are likely to deliver the outcomes we seek?

Data

- Census Bureau and other federal data on housing and demographics
- City of Fargo administrative datasets at parcel-level
 - Property assessment data
 - Building permit activity
 - Code violations
 - Tax delinquency
 - Rental property database
 - Information on interventions (programs and policies implemented to meet specific needs or address specific issues)

Data

- Multiple Listings Service (MLS) for comprehensive database of real estate transactions
- Field survey of housing conditions

Field Survey Scoring



1Excellent condition



Staying on top of the details

Good condition



Doing well

3

Average condition

(neither distressed nor showing signs of obvious pride and investment)



Could go either way

4

Moderate distress

(disinvestment becoming apparent)



Several red flags

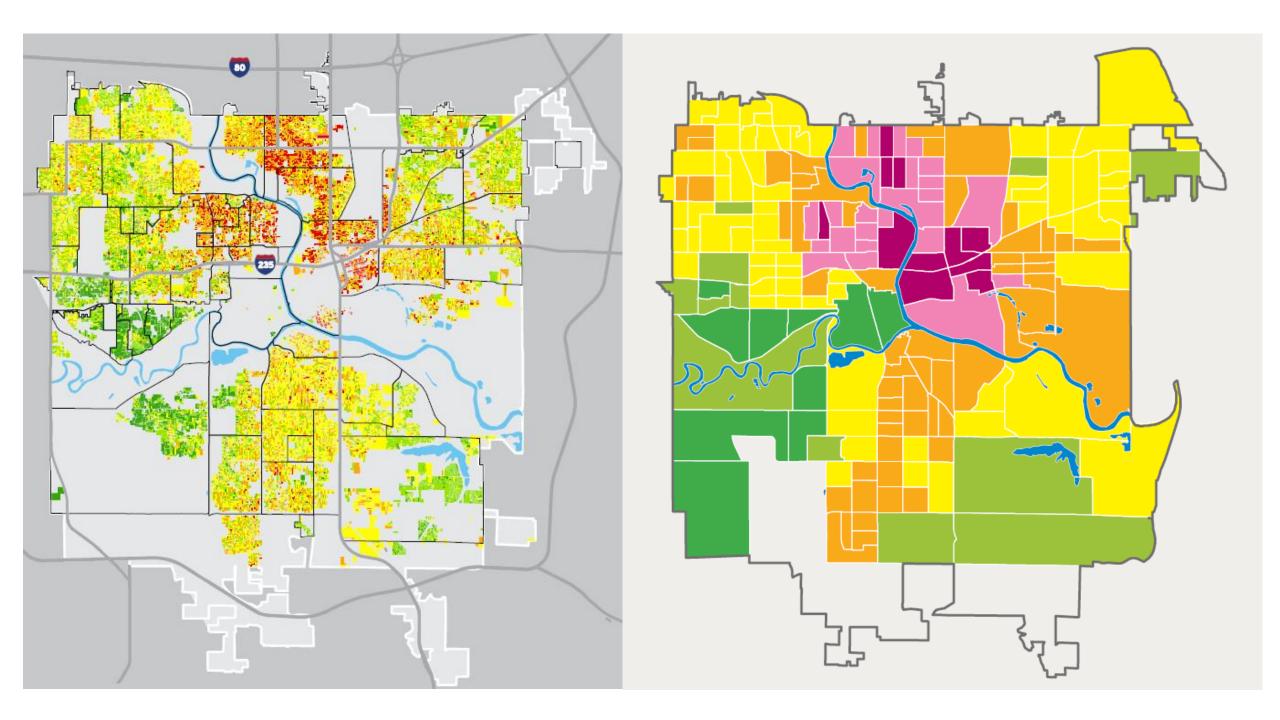
5

High level of distress

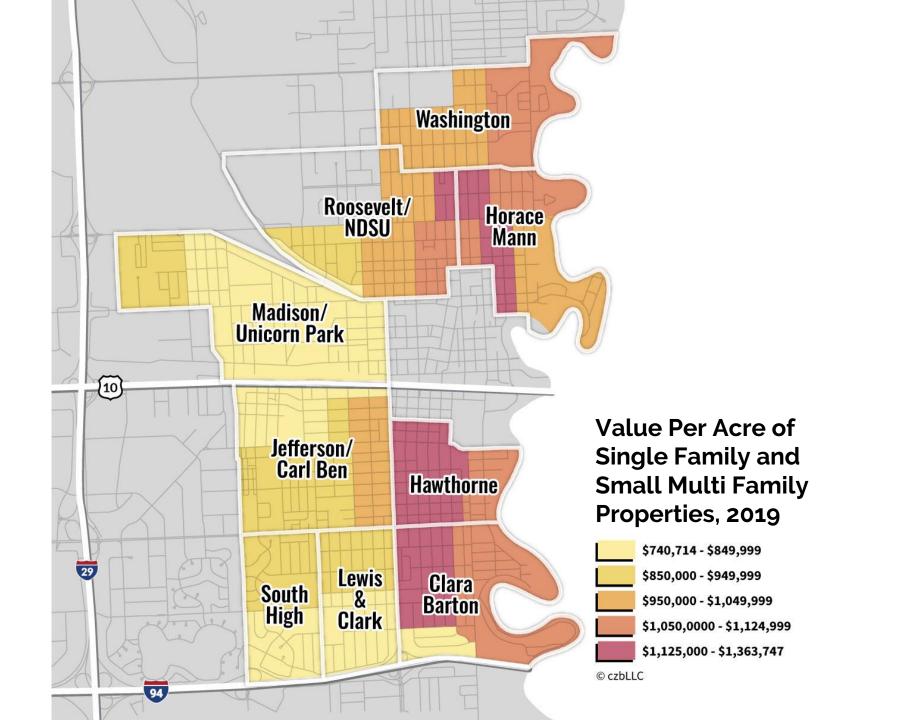
(significant disinvestment apparent)

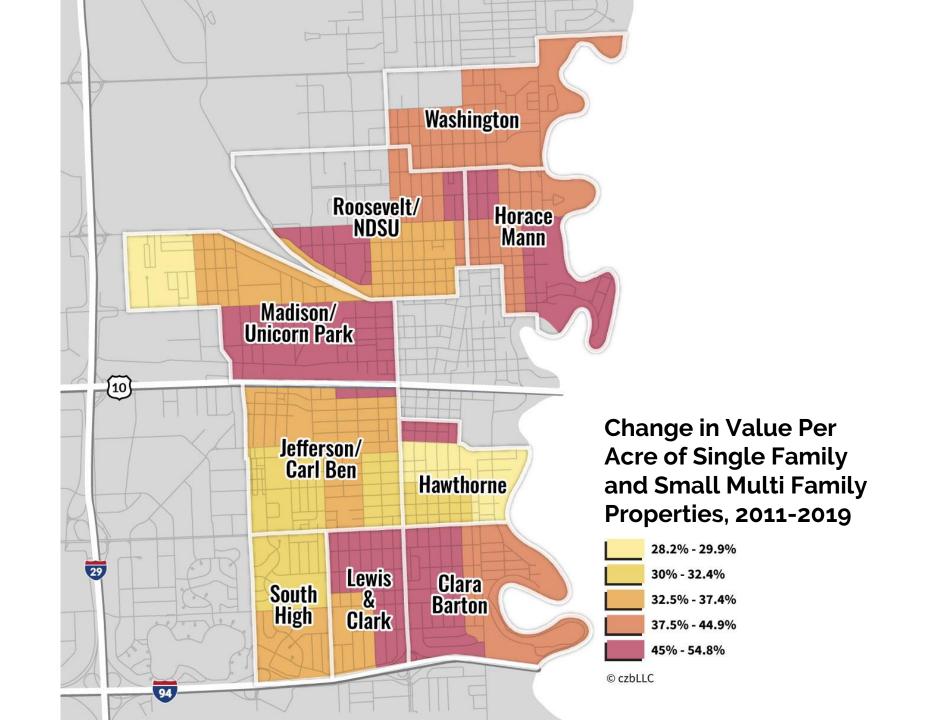


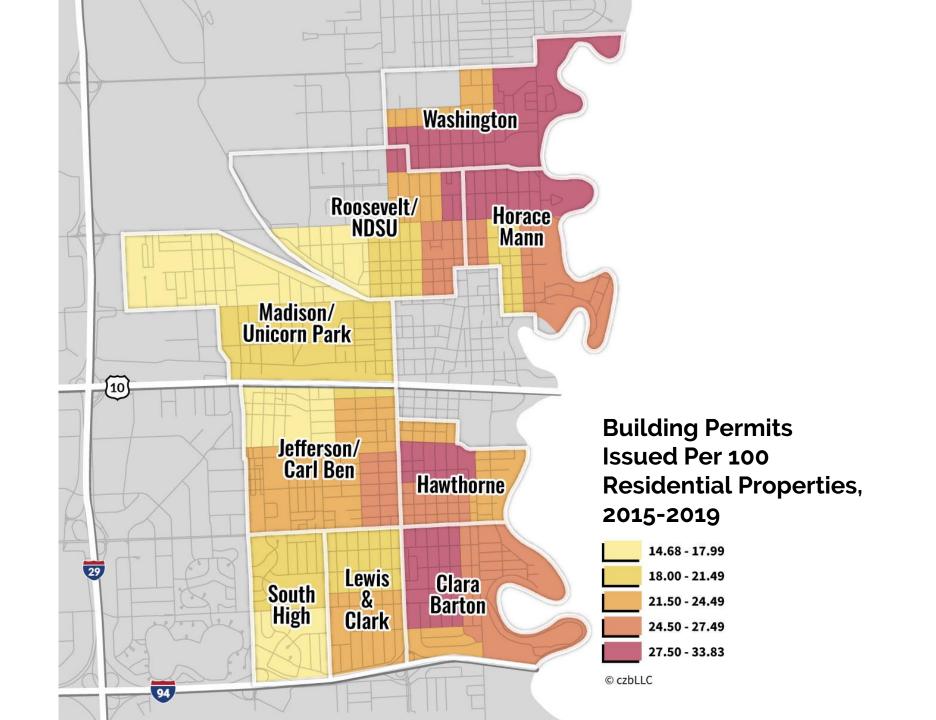
Red flags overwhelming

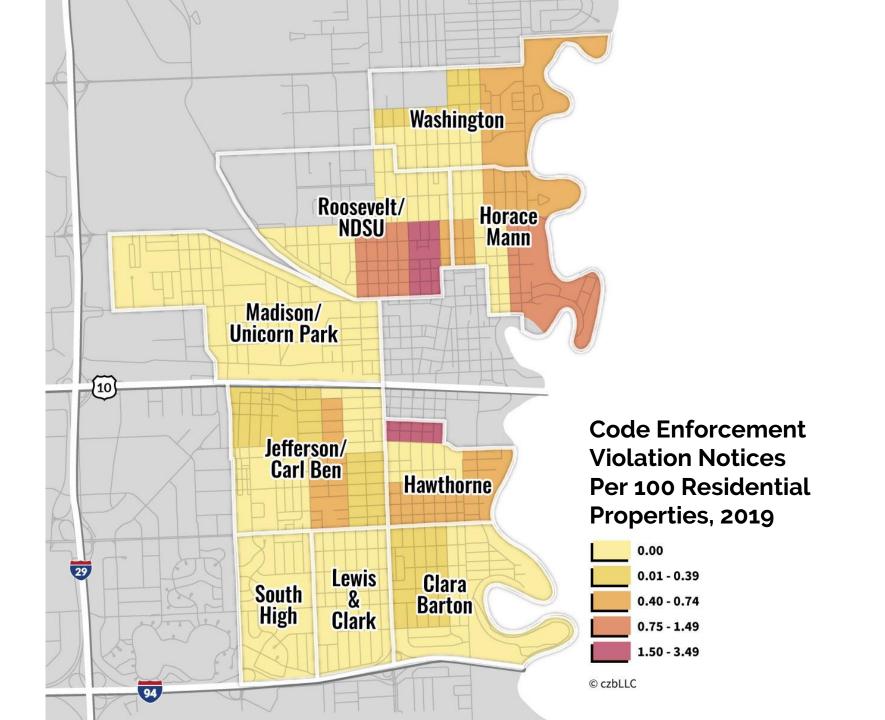


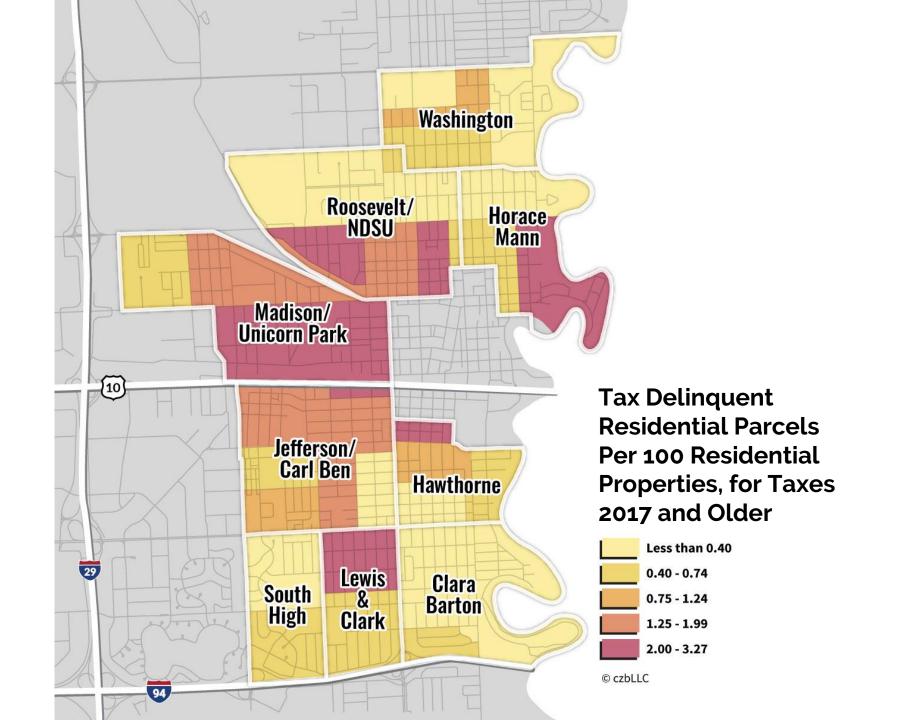
Preliminary Analysis

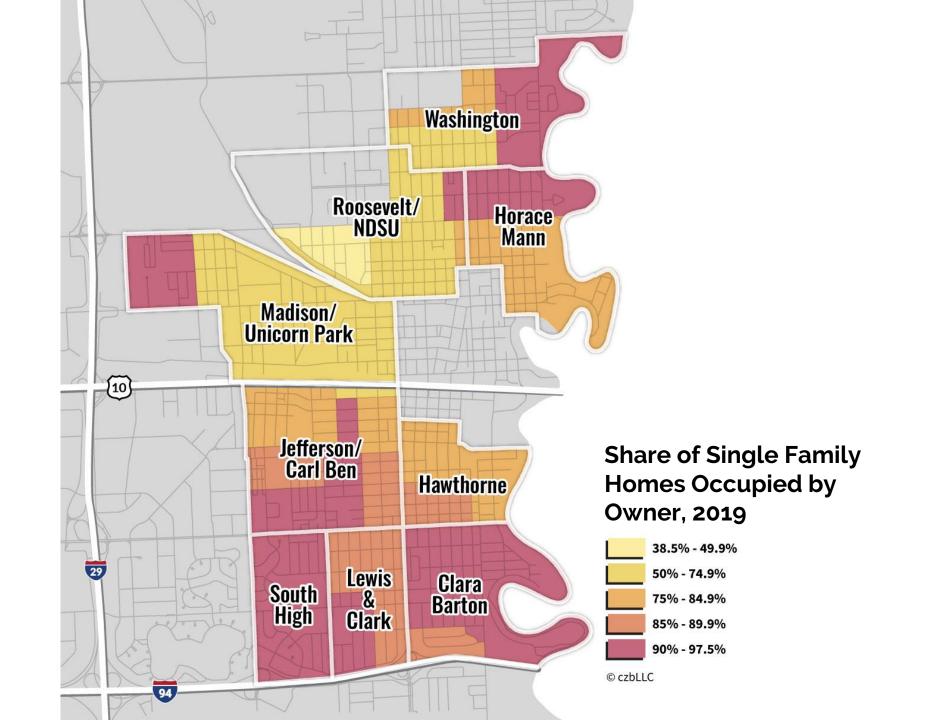


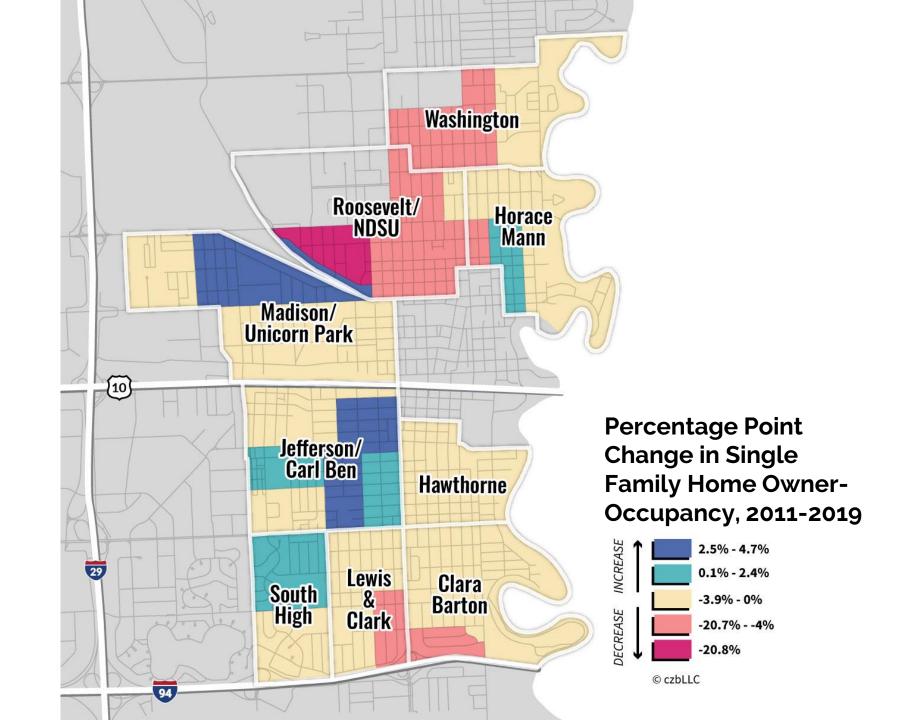


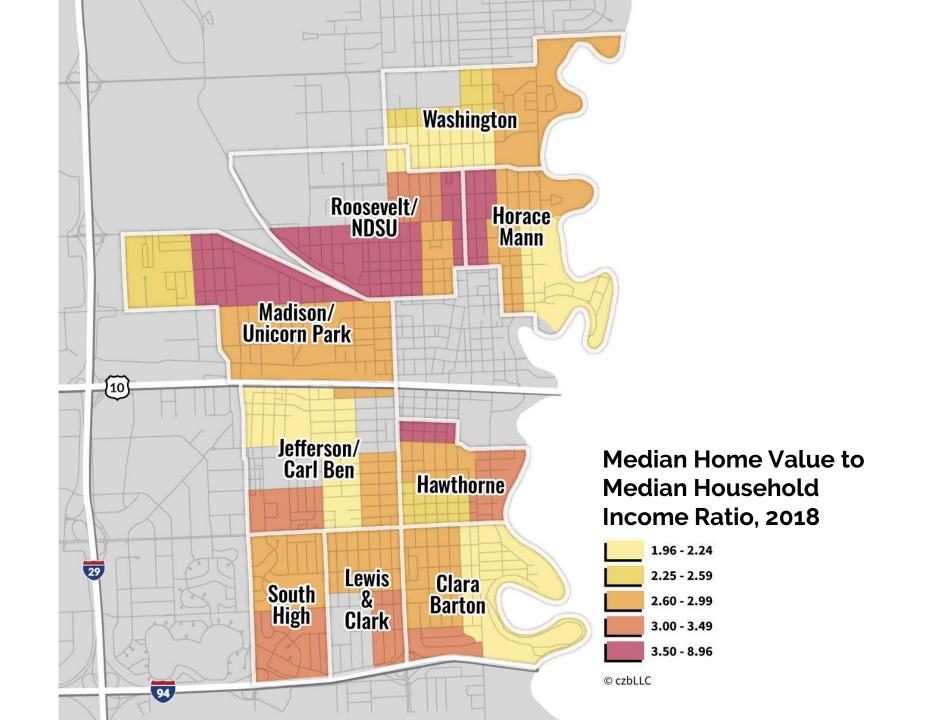












Discussion

Discussion



What are the problems we need to solve?

Where do we need to solve them?

What solutions are likely to deliver the outcomes we seek?

What strengths are present that can be leveraged into sustained, value-adding demand that is good for the neighborhood?

Next Steps

Next Steps

- Next meeting: Week of March 30th
 - Date and time preferences?
- Content for next meeting
 - Additional analysis to discuss
 - Review and discuss issues and outcomes expressed to date by the Sub Area committees